



Entered on Docket
January 29, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for Fertitta Enterprises, Inc.,
and designated Nevada counsel for Estate of
Tabas

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

USA SECURITIES, LLC,
Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11

**ORDER ALLOWING 2004
EXAMINATION OF PERSON
MOST KNOWLEDGEABLE OF
DEBTOR USA COMMERCIAL
MORTGAGE COMPANY
(Affects USA CM ONLY)**

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The Estate of Daniel Tabas and Fertitta Enterprises, Inc. ("Movants"), through their respective counsel, Jonathan J. Bart, Esq., and Janet L. Chubb, Esq., of Jones Vargas filed an Ex Parte Application for Rule 2004 Examination of Person Most Knowledgeable of Debtor USA Commercial Mortgage Company, and good cause appearing,

IT IS HEREBY ORDERED that the Person Most Knowledgeable at USA Commercial Mortgage Company, upon ten days' notice, must appear for oral examination at the Law Offices of Jones Vargas, 3773 Howard Hughes Parkway, 3rd Floor South, Las Vegas, Nevada 89169, or as set forth in the Notice of 2004 Examination, to which a copy of this Order shall be attached.

Prepared and Submitted by:

WILENTZ GOLDMAN & SPITZER P.A.

JONES VARGAS

//s//Jonathan J. Bart

//s//Louis M. Bubala III

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